GUI DESIGN FOR GEM LITE ON A POCKET PC

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Abstract

The feasibility of porting the graphical user interface (GUI) of General Dynamics' GEM Lite application to a Pocket PC was explored. A prototype was built to demonstrate that it is also possible to effectively address the usability and data representation issues that arise in writing a port of a full-featured application to a handheld device.

1. Introduction

General Dynamics C4 Systems (GD) is a leader in the field of network-centric solutions through its creation of high-value, low-risk network solutions. One of General Dynamics' products is their General Encryption Manager (GEM). GEM has been developed to run on both Windows[®] and Unix[®] workstations. GD has developed three software products in the GEM line: GEM, GEM Solo, and GEM Lite (General Dynamics Encryptor Manager (GEM) Operator's Manual, 2005). GEM is the full version of the software which requires an HP OpenView[®] and Oracle[®] backend that can handle a network of 600 IP and ATM TACLANETM or FASTLANE[®] ATM encryptors. GEM Solo is a less robust version of GEM that does not require HP OpenView[®] or Oracle[®] and can manage up to 253 encryptors. GEM Lite, like GEM Solo, is a standalone version of GEM that can manage up to 25 encryptors.

General Dynamics has begun taking steps to evaluate the possibility of porting GEM Lite to the Pocket PC. In the previous year, GD had a team of students from Worcester Polytechnic Institute begin the first phase of the project, which was to show a proof-of-concept regarding the capability of a Pocket PC to run the Simple Network Management Protocol (SNMP) (Stancioff et al. 2005). This was important considering GEM is based on SNMP. The team was able to show that a SNMP manager can be run on a Pocket PC.

One recommendation that last year's team made was that the next phase of the project should be to create a graphical user interface (GUI) for a Pocket PC version of GEM Lite (GEM Lite Pocket). It was the focus of this Major Qualifying Project (MQP) to create a functioning prototype of a GUI establishing the ability to port the application

to a Pocket PC. Our team created a proof-of-concept indicating that all of the functionality of GEM Lite could be visualized on a far smaller screen without sacrificing the usability of the product.

This document details the steps taken in completing this MQP. Chapter 2 presents information on the principles of Human Computer Interaction (HCI) and discusses how these principles are applied to designing user interfaces for PDAs. Chapter 3 outlines the tools used in the development of GEM Lite Pocket. Chapter 4 illustrates the design of the GEM Lite Pocket user interface, as well as the ways in which the principles of GUI design were incorporated. Chapter 5 discusses the building of GEM Lite Pocket. The methodology and results of testing GEM Lite Pocket are given in Chapter 6. Recommendations for future work are given in Chapter 7. Chapter 8 presents our conclusion regarding the completion of GEM Lite Pocket.

2. Background

This chapter reviews the existing research in the field of GUI design. This research has been developed into standards that must be considered regarding GUI design. These standards can be applied to designing applications for a PDA as well as a PC with a few adaptations.

2.1 GUI Design Research

There are several key design principles that have been developed in the field of GUI design. These principles include consistency, small learning curve, balance between user control and freedom, recognition rather than recall, minimalist design, error prevention and recovery, visibility of status, feedback, documentation, and help (Preece 2002).

One of the most important principles is the consistency of the GUI. There exist well-known industry standards for GUI consistency. For example, the placement of the "OK" and "Cancel" Buttons have been standardized to have the "OK" Button placed on the left and the "Cancel" Button placed on the right. Another example is that there should not be an exit button on the main program. Rather, it should be placed within a menu bar and that menu bar should not exceed ten items with a cascading depth of one. While creating a GUI the developer has to keep in mind not only the industry standards but also that he or she can create one's own standards, provided that they are consistent, within the program. For example, one would not want to use an icon in one place to indicate an available option and then spell out the words for which that icon stands in another part of the interface. Keeping the design of the GUI consistent helps the user learn the program

more quickly and memorize it. However, there are situations when the developer deliberately makes part of the program inconsistent to draw the user's attention to that component of the program.

Consistency is the first step in lowering the learning curve. It is important that the program does not require unnecessary mental effort on the behalf of the user. The reason behind this is that the user should be concentrating on the task at hand not the software tool that is being used. The developer should simplify the tasks that are used the most frequently to minimize user frustration.

While simplifying tasks the developer should be careful to not take too much control and freedom away from the user. The user must feel like he or she is performing the task. The developer must also consider the level of difficulty that the user may encounter in navigating the interface.

Another design principle is that the user should be able to navigate through the program using recognition rather than recall. This means that the user is able to recognize the steps and paths needed to complete a task rather than just performing the tasks completely from memory or without searching the program. This requires the developer to make the steps easy to recall so that the user can figure out what to do without trying to remember what the operational manual says.

An important principle of GUI design is to keep a minimalist design. The overuse of color, sound, and other forms of multimedia may look nice and gets the user's attention. However, they should be used sparingly. Their use can distract the user from the real function of the program, because the user will be paying more attention to the

sounds or animations than to the functionality of the program. Also, too much activity on the screen can confuse the user.

Another important aspect of the GUI design is error prevention and recovery. If the design is causing the user to continually make errors and lose work, then he or she may not want to continue using the program. Through user testing the developer can discover errors that are common to the user's participating. Once the common errors are found, the developer can fix those errors. The GUI design should provide mechanisms such that users can recover from some types of errors. Simple additions of undoes and escapes will reduce the number of errors that the user makes.

One good interface design principle is to keep the status of the system or other processes easily visible at all times. This alerts the user to any changes in the program that they are using. The status should be up to date at all times. It is good practice to use status bars and/or icons to make the program state easily visible to the user.

The interface should give the user feedback on the tasks that are performed. This feedback can be in terms of error reports for negative occurrences, alerts when the system is failing, or a dialog box to give positive feedback. The feedback will then let the user know that the program is responding to the actions being performed, mitigating possible frustration. The negative feedback should allow the user to determine what he or she has done wrong and suggest how to fix it. The positive feedback should inform the user that what he or she is doing is working and that the program has not crashed.

The final two principles involve documentation and help. All programs should have some external documentation such as an operational manual to assist in the navigation of the program. The documentation should provide the user with a description

of the GUI design. Within the program there should be context-sensitive help available to assist the user with task-specific instructions.

Other considerations that the above principles do not touch upon that need to be explored while designing a GUI are colorblindness, readability and Fitt's Law. Ten percent of males are colorblind. Therefore accessibility considerations need to be made in the color selections so that even the colorblind population can recognize the color elements and read colored text. Not only does the color of the text have to be considered but also the size of the text. Small text can cause eye strain to some users or be completely invisible to others. However, if the text is too large it is considered a waste of space and can be considered intrusive. One of the last major considerations for a GUI is Fitts' Law, which is a formula describing the amount of time it takes for a user to move the cursor from the starting location to the target location (Preece 2002). If the design has two actions that need to be performed one after the other, they should be close to each other. Otherwise, efficiency is sacrificed and much of the user's time is wasted.

2.2 Applying GUI Research to PDA's

There has been very little research done in regards to the specifics of designing GUIs for Personal Digital Assistants (PDA). Most of the research in the HCI field regarding GUI design mainly targets applications that run on a desktop PC. However, the same principles that are used for the PC can be applied to the PDA. However, there are special considerations that need to be made when creating a GUI for a PDA.

One consideration is the small screen size of a PDA. There is 80% less screen space to work with on a PDA than on a desktop PC, assuming a 3.5-inch PDA screen size and a 17-inch PC screen size. This means that the developer must give much more weight

to the minimal design principle. If the GUI is not minimal then there will be no room to fit all of the functionality. Readability is another important consideration because with the small screen size there is less room for the text. On the other hand, the user will generally have the PDA closer to his or her eyes, so smaller text may not be as much of an issue as it would be on a full computer screen. Some of the design standards for designing a traditional PC GUI are not applicable to designing a GUI for a PDA. For example, the standard limitation of having up to ten menu bar items is hard to control because there is less horizontal room on a PDA in which to contain all of the options. Consequently, the guideline of having a menu cascading depth of one is more difficult to follow because large applications may have more menu items than can be displayed in the given guidelines, even with efficient organization.

3. Tools

3.1 Pocket PC

General Dynamics supplied this project with two Dell Axim X5 Pocket PCs. Each PDA has a 400MHz Intel XScale[™] processor, 64MB RAM, and 48MB ROM for storing and running applications. Each PDA also has a 3.5" thin film transistor (TFT) screen that displays a resolution of 240x320 pixels in 16-bit color. The PDA's run a compact version of Microsoft Windows, known as Microsoft Pocket PC 2003 or Windows CE 4.20. We connected the PDA's to two of the three development computers via the supplied USB cradle and transferred data between the machines with Microsoft ActiveSync 3.8.

3.2 Development Environment

GEM Lite Pocket was developed on two computers running Windows 2000 Professional Edition. Originally, the Microsoft Embedded Visual C++ (eVC++) integrated development environment was installed on the development computers to enable writing code in eVC++. However, it was determined early in the project that this would not allow for efficient use of time. Java, which is the language used to develop GEM Lite, was considered but quickly rejected because the Pocket PC 2003 platform is not supported by J2ME ("Mobile Java or J2ME.", 1). Therefore, the Microsoft Visual Studio.NET 2003 60-day trial version (Visual Studio) was installed on each computer. Visual Studio supports Microsoft's .NET Compact Framework version 1.0 and is an integrated development environment for programming applications in Visual C#, Visual Basic, Visual C++, Visual J++, and other .NET languages. C# was selected as the

programming language used to build the application after considering issues such as efficiency, language compatibility, and performance.

Programming in C# facilitated more efficient time management when writing code. One of the fundamental aspects of the C# language is strong support and availability of the Microsoft .NET classes. For the Pocket PC, a subset of the .NET Framework, known as the .NET Compact Framework (.NETCF), was used. This provided specific classes and GUI building tools to aid in quickly building graphical and complex interface components. One of the subsets of the aforementioned classes is the controls subset. The .NET controls are classes that provide reusable graphical elements for building GUIs, such as buttons, text boxes, and labels. Microsoft .NET controls are analogous to the Java Swing classes. These particular components are not available for developers using eVC++. The Microsoft Foundation Classes (MFC) would have been necessary for GUI development, which would have been far more complicated. Furthermore, since C# is managed code, it does not require any memory management on the part of the developer. For this type of application, having the memory managed by the compiler is useful and allows the developer to concentrate on other aspects of the program. Using eVC++ does not support managed code and therefore the project would have taken more time to code and debug.

Another reason for using C# and the .NETCF is the level of compatibility with different versions of the Windows operating system. The Pocket PC's used for testing ran Windows CE 4.20. This is not the latest version of Windows CE. Newer handhelds run newer versions of Windows, which may not necessarily offer the same system calls to developers. However, any handheld device capable of running the .NET Compact

Framework will be able to run GEM Lite Pocket. This offers cross-platform compatibility within the Windows family of operating systems.

Performance was an important consideration in deciding to use C#. Originally, the assumption was that using C# and the .NET Compact Framework would make the application run more slowly due to a higher overhead. Since this project is a proof-of-concept, the decision was made to compromise application speed in favor of successfully porting a larger portion of GEM Lite to the Pocket PC. Ultimately, using C# did not cause the application to suffer any noticeable performance loss. Later it was discovered that C# is very comparable in speed to Visual C++ in many benchmark tests. Some of the benchmark tests showed that C# was faster than C++, most notably in object instantiation (Wlodarczyk 2002).

3.3 OpenNetCF Package

Due to the limitations of .NETCF, it was necessary to supplement the API with controls from third-party sources. The OpenNETCF Smart Device Framework version 1.4 (SDF) contained controls that allowed greater flexibility. This is because the OpenNETCF controls support object properties not normally supported in the .NETCF. One particularly useful control was the LinkLabel, which is a label that has the ability to be hyperlinked. Since the SDF is open source, it was also a valuable reference in learning to write custom controls for GEM Lite Pocket. Currently, the OpenNETCF Smart Device Framework can be downloaded from the OpenNETCF Consulting, LLC website (see Appendix A).

3.4 Pocket PC Emulator

Microsoft Visual Studio .NET 2003 comes packaged with Pocket PC emulators for development purposes. This project used a combination of emulators and real Pocket PC's to test the application. This was mainly because there was only one USB cradle. The emulator is dependent on the resources of its host computer and therefore it actually took longer to test builds than to connect to a real Pocket PC. It is also important to note that the Pocket PC 2002 emulator more closely resembles the functionality of the Dell Axim X5 than the Pocket PC 2003 emulator, especially in determining actual control placement and screen width. We were able to run the application on both emulators. The emulator also allowed for screen shots to be taken of the application whereas the Pocket PC does not lend itself well to such actions.

3.5 Adobe Photoshop

Adobe Photoshop CS2 was used to create the button graphics used in GEM Lite Pocket. This allowed greater flexibility in creating higher quality images that degrade gracefully when displayed on a Pocket PC. This also aided in designing aesthetics that are far beyond the limitations of the .NETCF. A 30-day tryout of Adobe Photoshop is available at the Adobe Systems Incorporated website (see Appendix A).

3.6 ImageJ/Vischeck

ImageJ is a public domain image processing and analysis tool written in Java. It was used in conjunction with the Vischeck plugin (also free) to determine which colors to use in GEM Lite Pocket. Vischeck allows the user to load an image, which was a screenshot of the application running on an emulator in this case. Thus, Vischeck

permitted simulations for viewing different types of colorblindness, such as Deuteranopia, Protanopia, and Tritanopia. Vischeck is also available as a plugin for Adobe Photoshop, but this version was particularly cumbersome and limited for this project. Download information for both ImageJ and Vischeck are listed in Appendix A.

4. The Design of GEM Lite Pocket

Designing GEM Lite Pocket was done by analyzing the PC version of GEM Lite, determining the scope of the GEM Lite interface to be ported to the Pocket PC, and taking accessibility and Pocket PC limitations into account. The following subsections describe the decisions made in the design process in further detail.

4.1 GEM Lite Analysis

The first step in designing GEM Lite Pocket was to analyze the PC version of GEM Lite. This meant determining both the scope of the project and selecting a course of action necessary to overcome PDA display challenges. GD provided the project team with a copy of GEM Lite to install on the development computers. Initially, the application was explored in order to gain familiarity with the inteface. During this time, different portions of GEM Lite were categorized and the application's functionality was mapped out. The initial categorization of the interface components was: main shell, help screens, alerts, tables, and tabbed components. The *main shell* category implies the state of the GEM Lite application when it is first run. It includes the menu structure, toolbar icons, persistent display data, and main screen options. The help screens are simply all of the screens related to the online help. There is one method of display for all of the online help. The *alerts* category consists of all of the GEM alerts. The alerts are simply messages displayed for the user in conjunction with specific events. Alerts contain a timestamp, event type, and a message. The *tables* category consisted of all portions of the program that displayed tabular data. The tables in GEM Lite are generally large, scrollable, and in some cases editable. The tabbed components category consisted of

portions of the program that generally contained a number of views encapsulated in a single form and accessible via a tabbed panel.

The initial exploration of GEM Lite facilitated mapping out the complete functionality of the program. This was simply determining the logical flow of the program and the navigational steps users have to take to complete various tasks within the application. This process did not require a physical representation of the knowledge, such as a flowchart, because GEM Lite was available as a constant reference.

4.2 Scope

The first task after familiarizing with GEM Lite was to determine the scope of the project. The goal was to deliver a product that had an acceptable level of functionality while maintaining a quality design. During exploration, it was discovered that there were many parts of GEM Lite that were inaccessible because the development computers were not connected to a FASTLANE or TACLANE device. Without having either a FASTLANE or TACLANE present, many of the options available in GEM Lite are grayed-out. Therefore, a GD lab tour was scheduled so that the application could be viewed while connected to a FASTLANE or TACLANE or TACLANE device. The portions of the program inaccessible on the development computers contained screens that did not fit into the original categories. Many of the screens were unique. However, it was decided that a higher quality deliverable would be produced in the time allotted by simply porting over the components of the interface accessible on the development computers. The project team estimated that the GEM Lite Pocket represents 50% of the original GEM Lite GUI.

4.3 User Considerations

One of the major challenges of redesigning the GUI of an established computer program for the Pocket PC is user consideration. It was necessary to address many aspects of the user experience to build an effective interface. The aspects of the user experience that were addressed in the GUI design are: Familiarity vs. best practices, expectations of the end-user, and image representations.

4.3.1 Familiarity vs. Best Practices

A user's familiarity with the interface of one piece of software aids in learning how to use different software with a similar interface more quickly. This is because when is familiar with an interface, a user can complete tasks with less thinking involved. This leads to the ideas of intuitiveness and ease of use (Van de Walle, et al. 2003). However, a GUI should also be designed with best practices in mind. For the purposes of this project, best practices is defined as the practices that are widely accepted as appropriate GUI design decisions, such as placing the 'OK' button to the left of the 'Cancel' button and allowing the user a second chance to decide when performing a critical action. In this design, the main challenges in balancing familiarity and best practices were in transforming the PC GUI such that it could reasonably be displayed on the Pocket PC without introducing much of a learning curve for the user. One example of this is in the way tabular data is displayed in GEM Lite versus the techniques used to display tabular data in GEM Lite Pocket. In the original GEM Lite application, tables can fit comfortably in the space allotted and the user can quickly scroll to any necessary data that is not already displayed on the screen. This same design works on a Pocket PC. However, the Pocket PC can only display a very limited amount of data on the screen at any given time.

This requires the user to do more scrolling to get to the necessary data. Scrolling on a Pocket PC is cumbersome because the grid control only scrolls at a certain speed and dragging the stylus over the screen for quick scrolling is not always accurate. To improve the original design to better meet the needs of a Pocket PC user, our team redesigned the tables in GEM Lite Pocket. The tables in GEM Lite Pocket are designed so that they are of fixed height and width and scrollable. Only a few columns can be displayed at any given time. However, if the user taps on a table row (or any cell within that row) with the stylus, a new form is generated that displays the entire row in a list format. At this point the user's only option is to close the form. This enables the user to quickly browse table rows and display each record without scrolling. However, if the user is uncomfortable with this change, the original mechanisms for viewing tabular data are still available.

Another improvement made in creating GEM Lite Pocket GUI involves the buttons. The original GEM Lite application is somewhat inconsistent at times in the conventions used for button naming. For instance, any dialog boxes that ask the user a question should give the user 'Yes' and 'No' as choices. This rule is followed at some places in the GEM Lite GUI, but in others, such as the Bad Guy List, the user is asked a question but is given 'OK' and 'Cancel' as choices. One might not consider this a significant problem, but many such discrepancies within a GUI create a lack of uniformity. This in turn can increase the amount of time necessary for a user to become familiar with the GUI. Furthermore, users feel more at ease using a GUI with dialog boxes that utilize more natural speech. It makes more sense to answer 'Yes' or 'No' to a question such as, "Are you sure you want to delete this row?" than it does to answer with 'OK' or 'Cancel'.

GEM Lite Pocket contains more graphical elements than the original GEM Lite application. Careful attention was given to designing buttons that remain informative and familiar to the user, yet more aesthetically pleasing. The GEM Lite Pocket buttons are round and white with black text and border. White was chosen because it is a neutral color. The black text and border are a perfect contrast to the white coloring and allow all users to easily see the buttons. The buttons were designed such that when pressed, they look as though they are actually being pressed into the panel. This acts as feedback for the user action. However, to maintain familiarity, the buttons have conventional labels, such as 'Yes', 'No', 'OK', and 'Cancel'. They are also located in locations consistent with other well-known applications. For instance, 'OK' and 'Yes' are always to the left of 'Cancel' and 'No'. Button clusters are at the bottom of the containing panel and are either centered or on the right side, depending on where the balance is needed.

4.3.2 Expectations of the End-user

Designing GEM Lite Pocket to be easy to use meant that it was very important to determine the target user and the requirements that had to be met. Brief discussions with General Dynamics employees indicated that the users of GEM Lite Pocket would be adults with a moderately high level of technical expertise but not necessarily familiarity with the original GEM Lite application. Since the end-user is not assumed to have used GEM Lite before using GEM Lite Pocket, there was room for GUI creativity. However, since the user may be familiar with GEM Lite, the design choices took into account familiarity whenever there was no clear answer in design decisions. Since the user is assumed to be technically adept, it was not necessary to over-saturate the program with an overly-intrusive help system or wizards.

4.3.3 Image Considerations

Many of the buttons in GEM Lite Pocket contain icons that are meant to be meaningful to the user. Whenever space allowed, buttons were designed so that there was text accompanying the icon to eliminate confusion regarding each button's purpose. There were cases in which there was not enough room for text. In these situations, it was critical that the icons be designed so that most users could easily determine their meaning. For instance, buttons that perform named functions like New, Edit, Open, Save, Copy, Paste, and Delete have icons that look similar to icons in popular programs such as Microsoft Word and Excel. This promotes familiarity because most users have seen such icons and can at least make an educated guess as to the role of the buttons in the context of GEM Lite Pocket. Buttons that have text representation were given icons that may aid the user in quickly recognizing the button's function without having to read the text. For instance, the 'Discover' button in the main shell of the application has a light bulb as an icon. The light bulb is meant to be associated with discovery. However, it is not completely necessary for the user to make that connection right away since there is a text description accompanying the icon. Most of the icons that already existed in GEM Lite were ported over to GEM Lite Pocket with only slight modifications. The modifications that were made involved color correction to match theme and to facilitate viewing for the colorblind as well as small aesthetic changes.

One thing that the project team discovered during a user test is that certain images can be offensive to the user. In one specific situation, there is an eyeball that is used to indicate that the button will let the user view a table record. It was thought that the user would associate an eye with 'view' and would understand what the button did. However,

the icon was described as being "somewhat creepy". This was not something that had been taken into consideration. Unfortunately, the icon was a part of the final iteration of GEM Lite Pocket. One suggestion for future work would be to redesign that particular icon to contain another image that one could associate with 'view'. One consideration that was made initially was a picture of a magnifying glass. However, it was decided that the magnifying glass may also be associated with 'search' and so should not be used in that context.

4.4 Accessibility Considerations

One of the most important considerations when designing a GUI is accessibility. Accessible software, that is, software in which the user can easily perform tasks with reasonable accommodation, is much more effective than software that is difficult to use. There are many facets of accessibility to consider, such as visibility, audibility and input types. Since the project team was not given alternate input devices to work with, input types other than those which are available for the Pocket PC by default were not considered. Audio was also not a consideration due to the time allotted and the fact that GEM Lite does not rely on audio to alert the user to state changes. However, it was important to address the needs of users who are visually impaired. This is especially true since GEM Lite relies on visual cues to alert the user as to what is currently happening in the system. The project team focused on a combination of colors and text size to overcome the screen limitations of the Pocket PC.

4.4.1 Colors

Color choice was the primary accessibility concern for a number of reasons. Firstly, poor color choices can make the program completely unusable to colorblind individuals. Secondly, certain color choices may illicit unwanted emotion in certain cultures. Thirdly, colors contribute to the aesthetics of the user interface, which is an often overlooked aspect of the user experience.

As stated above, poor color choice in a software application can act as a barrier to those with visual impairment, particularly those who are colorblind. There are three main types of colorblindness: Protanopia, Deuteranopia, and Tritanopia. Protanopia and Deuteranopia are commonly referred to as Red-Green Colorblindness. People with either of these conditions have trouble discerning red from green. Tritanopia is much less common than either Protanopia or Deuteranopia. People with Tritanopia have difficulty distinguishing the color blue. Our team focused on accommodating users with these types of colorblindness.

Unfortunately, the project team was unable to completely stay away from the problem colors without violating the other two principles of color choice. Therefore, certain visual elements were put into place in order to mitigate any color issues. One aspect of GEM Lite Pocket that alleviates the issue of color is that it does not contain any graphical elements that rely on the user's ability to discern color in order to perform a given task. Although there are parts of the interface that use colors to emphasize certain items of interest, there are also text cues that would prevent a colorblind user from being at a disadvantage. Another action that was taken to minimize the problem was the actual color choices. The project team chose colors that are high in contrast so that portions of

the interface would not become invisible to certain colorblind users. Reds, greens, and blues were chosen such that the colors were not pure, but rather mixtures sufficient to still be considered red, green, or blue respectively while still maintaining visibility to those with visual impairment. One example of this is the status display of the application's main shell. When the system is operational, there is text informing the user of this fact. The text is a maroon color and has a green highlight. A user that is not colorblind can easily discern between the two colors because red and green are high in contrast to each other. A colorblind user may normally have trouble distinguishing the green and the red. However, the actual variations that were chosen for the green and red are discernible by a colorblind user. This was tested using ImageJ with the Vischeck plugin. Screen shots of the application were taken and processed through ImageJ to simulate the image as viewed by a user with each type of colorblindness. All of the GEM Lite Pocket screens were tested in this manner to ensure that all color choices were appropriate and readable by all potential users.

GEM Lite can potentially be exported out of the United States. Therefore, it was important to consider cultural implications of color choice. A majority of the colors used are generally culture-neutral. For example, white and gray are generally neutral colors (although in the east, white can have a negative connotation) and therefore were used as the theme for the background of GEM Lite Pocket. Blue is generally a universal calming color and in many cases also elicits positive emotion. This was chosen as the color for our information dialogs. However, given the amount of time allotted for the project and the fact that GEM Lite is mainly used in the United States, cultural color meanings were not a major concern in the development of GEM Lite Pocket.

Color is an integral part of an application's aesthetic value. It can enhance or detract from the user's experience depending on how judiciously it is used. User interfaces that have a high aesthetic value tend to be more usable and lead to a more positive user experience (Greenzweig 2006). Colors were used in conjunction with graphic design to increase the aesthetic value of GEM Lite Pocket. One of the ways that this was accomplished was in the button design. The buttons in the main shell were redesigned to include informative icons as well as text. The actual buttons were colored with a variation of white, which as stated above is neutral, and have a black outline that makes the button appear to be 3D. This is to alert the user to the fact that the button is indeed a button and not simply text on the screen. The icons in the buttons have vibrant, yet appropriate colors to indicate what the image actually is. For example, the discover button has an icon of a light bulb. The light bulb has coloring that is similar to a real light bulb. However, the colors of the light bulb are a bit richer to draw the user's attention to the icon. Each button's rollover image is considerably darker than the original image and has the black shadow moved to the opposite end to create the illusion of a button being pressed down. This particular design diverges from the default gray, picture-less button that is supplied with Microsoft's Windows controls. The buttons designed for GEM Lite Pocket provide visual stimulus to the user while maintaining a judicious use of color to avoid user distraction.

4.4.2 Text Considerations

The most obvious challenge to porting an application to a Pocket PC is finding a way to build the user interface such that its integrity is maintained to an acceptable degree and the information is still readable to the user. The project team accomplished

this in part by choosing effective text formatting. The font that was chosen for all text is Arial. This is due to the clarity of the typeface. The characters are easily distinguishable and adding extra formatting to the text does not adversely affect its readability. Text size was modified when permitted to differentiate between different types of text, such as column names, titles, and plain text. Titles in GEM Lite Pocket are considerably larger than plain text and are bold to signify that the text is indeed a title. Column headers are in bold, but could not be resized due to limitations of the datagrid control. The system status text was made smaller to fit the information on the screen in such a way that it remained persistent and did not claim a significant amount of screen real estate. The unfortunate trade-off is that this text is more difficult to read for those who have difficulty focusing on small objects. One suggestion for future work that may alleviate this issue would be to build in an option to magnify portions of the screen. This option unfortunately is not built into the Pocket PC 2003 operating system. Coloring was used to help users with such a visual impairment to better utilize the program without having to actually read the status text. Users who have difficulty seeing small objects would not have to necessarily read the words 'operational' or 'offline', but could rather understand the status of the system by its green and red text highlights, respectively. This would not be a very good solution for an individual with colorblindness and difficulty focusing on small objects, but this problem could be solved by the screen magnifier suggested above.

4.5 Device Limitations

The Pocket PC in many ways is a very limited computer. Due to its decreased size, there are limitations in screen real estate and medium by which the user can input data. As discussed in the *Tools* section of this document, the Pocket PC also has far less

memory and storage space than any current desktop PC. Microsoft .NETCF also contains limited versions of interface controls. These limitations presented challenges in building the user interface for GEM Lite Pocket. This section will further discuss the effects of these limitations on the design of GEM Lite Pocket.

4.5.1 Screen Size

As stated previously in this document, the Dell Axim X5 used in this project for the development of GEM Lite Pocket has a 3.5-inch screen that displays a resolution of 240x320 pixels. This is considerably smaller than the average 17" desktop monitor capable of displaying resolutions in excess of 1024x768 pixels. It was necessary to find ways to compact the original screens of GEM Lite to fit them within the given bounds. One approach is to split up displayed information into separate sections. For instance, in the original version of GEM Lite, the main screen displays two tables, one for devices and one for events. There is an optional "Requests in Progress" table that can be displayed as a floating window as well. This design would not have worked well on a small screen because the tables would have been far too small to be considered readable even to the average user. There would have also been far too much information clutter. Thus, the decision was made to fabricate an entirely new main screen to address these issues. The new screen solves the problem of displaying all of the original data by breaking it into logical subsections and displaying them separately. Each separate piece of information can have access to the entire screen when it is called upon. This design provided the ability to display all of the original information in a coherent manner. The actual layout of the new design is described in much further detail later in this document (see Chapter 5). Other methods were employed to fit the GEM Lite interface within the

bounds of a Pocket PC screen and are discussed in the section of this document titled, *Building GEM Lite Pocket* (see Chapter 5).

4.5.2 Input Medium

Another limitation of the Pocket PC is the way in which the user inputs data. Although various other input devices for the Pocket PC can be purchased separately, it cannot be assumed that the average GEM Lite Pocket user would have any of these input devices. Therefore, GEM Lite Pocket was designed with the assumption that the only means of input would be the default methods shipped with the Pocket PC, namely the stylus/touch screen and the physical navigation buttons. One of the limitations having these methods of input available as opposed to the traditional keyboard/mouse combination is that tool tips are generally unavailable. Tool tips are helpful in a desktop PC application because the user can simply move the mouse over a particular control, causing a short description of the control function to appear. Another limitation is that there is no right-click functionality since all 'clicking' is done by tapping the stylus on the screen. Windows CE does have a method to bring up a context menu. It requires the user to tap and hold the stylus on the screen for a few seconds. This method can be cumbersome, especially for those users unaware of its availability. Initially, the project team debated whether or not to use the context menu functionality to display tool tips. Ultimately, the idea was not accepted because it created an ambiguity in the functioning of the interface. In particular, a user using this method to view a tool tip of a button would not know what to expect upon releasing the stylus from the screen. It would have to be decided whether or not the button action would be performed upon release. Furthermore, that would have been a large deviation from the functionality of other

programs, thereby making it unfair to assume that the user would intuitively know how to access the tool tips. It was decided that this functionality would have been more confusing to the user and was therefore rejected.

A necessary design decision that was made to accommodate the methods of input for the Pocket PC concerned the on-screen keyboard. The interface elements needed to be resizable to maintain usability when the on-screen keyboard is invoked. The project design ultimately accommodates the on-screen keyboard in two ways. Panels that require keyboard input resize themselves and automatically invoke the on-screen keyboard as a convenience to the user. Panels that can take input from the keyboard or by means of a copy/paste operation are simply located above the on-screen keyboard so that they never interfere with the current task. The keyboard is not invoked in this situation because the user may not necessarily want it.

The functionality of the physical buttons of the Pocket PC was not addressed because it is not known if all Pocket PCs have the same button configuration. The Dell Axim X5 has four small buttons on the front and one large circular directional pad that also doubles as another button. It also has a thumb-wheel on the side which looks as though it is made to facilitate scrolling. The buttons have limited functionality in GEM Lite Pocket. More specifically, the buttons only do what the operating system maps them to by default. In the case that all Pocket PCs in fact do have a very similar button configuration, then it would be worthwhile to assign functionality to them in the future as it may aid advanced users in completing repetitive tasks.

4.5.3 Technical Limitations

As stated previously, the Dell Axim X5 has a 400MHz processor, 64MB of SDRAM, and 48MB of storage space. Initially it was not known how much of GEM Lite would fit on the Pocket PC after the redesign. The final product is 2.14MB in size, including all of the graphics and text files used by the executable. Although the current version of GEM Lite Pocket is only a fraction of the entire GEM Lite product, the project team created custom controls and designs that were reused in various places in the GUI to minimize the amount of code necessary to complete the project.

The speed of the processor was an issue when loading data in GEM Lite Pocket. The data files used were simply text files. When accessing a text file, the application experienced a considerable performance hit, which would normally be irritating to a user. Progress indicators were implemented in GEM Lite Pocket to alert the user to the fact that the program is processing a request and is not locked up. Without the progress indicators, the program appeared as though it had locked up when trying to load data. Early user tests showed that without the progress indicators, users often became impatient with waiting and tried to complete other tasks within the program, which usually led to unexpected results and user frustration. Addition of the progress indicators reduced the occurrence of these situations in the formal user test.

4.5.4 Microsoft .NET Compact Framework Limitations

The Microsoft .NET Compact Framework is basically a stripped-down version of the normal .NET Framework. In stripping-down the framework, Microsoft successfully created an API that does not require as much storage space and can easily fit on a Pocket PC. The unfortunate trade-off is that this process leaves the .NETCF with controls that

offer only the most basic functionality and make certain programming tasks impossible without the fabrication of custom controls. The project team overcame this limitation by downloading publicly available custom controls from third parties and by creating custom controls. These custom controls provided a more functional GUI that included the ability to create hyperlinked text, use images with buttons, and create panel borders. The custom controls are discussed further in this document in section 5.3, *Custom .NETCF Controls*.

5. Building GEM Lite Pocket

The implementation of GEM Lite Pocket was designed such that there is the application environment, referred to as the "main shell" of the program. The other features of the application are contained in either forms or panels, depending on the purpose. The implementation details of the user interface are discussed in this section. For the convenience of future users of GEM Lite Pocket, an operator's manual was developed, which is included as Appendix C of this document.

5.1 GEM Lite Pocket Main Shell

The project team decided that the best way to visualize GEM Lite Pocket was to start with a main shell. The main shell has several components: a menu bar, a toolbar, a status bar, and a set of navigation buttons. All of the different parts of GEM Lite Pocket are linked to this main shell. There are four pieces of the shell that are persistent components. Those four pieces are the scrollbar, the menu bar, the toolbar, and the status bar. The main shell is illustrated in Figure 1.



Figure 1: GEM Lite Pocket main shell

Since several components of the main shell are persistent throughout most of the program, the project design encountered a problem regarding the handling of Windows panels. The solution is that each of the panels is called and created from the main shell. As each panel is created it is pushed on a stack. The stack keeps track of the foremost panel being displayed on the screen. As each panel is disposed of it is also popped off of the top of the stack.

One of the persistent components of the shell is the toolbar. It is located at the bottom of the screen. The toolbar contains the startup and shutdown buttons, a back button, a home button, and a help button. The startup and shutdown buttons perform the same function as the startup and shutdown buttons on the main screen. However, placing them on the toolbar allows the user to startup and shutdown the program at any point. The back button moves the screen back one panel by disposing of the top panel and popping it off of the top of the stack. The home button disposes of all panels and returns
the user to the main screen. It pops all panels off of the stack except the bottom element, which is the panel that displays the main screen. Finally there is the help button, which is context sensitive. There is a second stack of strings that contains strings that are names of the help files corresponding to the panels on the panel stack. As the panels are popped off of the panel stack, strings are popped off of the help stack.

There were several considerations that had to be made while designing the main shell. One consideration was in regard to the menu bar design. There were more root menus in the original GEM Lite application than could fit on the menu bar of GEM Lite Pocket. It was necessary to consolidate the menu items to make them fit without creating a confusing menu structure. Another challenge was scaling the GEM Lite user interface to fit on a Pocket PC. The main screen of the GEM Lite interface displays two tables, one for the devices connected and the other for the event log. On a Pocket PC, this design would be too cluttered for the user to effectively glean any information from it. The main screen was redesigned to consist of buttons that allow the user to display necessary information or perform essential tasks without confusion. The buttons on the main screen of GEM Lite Pocket include functionality for startup, shutdown, discover, devices, events, and requests in progress. Startup and shutdown both create a confirmation panel. Devices, events, and requests in progress create GEM GridPanel panels. Discover creates its own panel that has a text box and two buttons. When the discover panel is created, the input panel of the Pocket PC is displayed so that the user can input the address of the device to be discovered by the application. The discover panel has white text on a green background with a black border for readability.

At the top of the GEM Lite application is a status bar, from which the user can see both the system status and the number of devices that are being managed by GEM Lite at any time. GEM Lite Pocket was designed to keep the persistent status to maintain consistency and to display critical information to the user. When the system is not active, the system status display reads "Offline" in white text on a red background. The device count is zero in yellow text with a blue background. Once the user performs the startup operation, the system status becomes "Operational" in maroon text with a green background and the number of devices is set to 25. Twenty-five was chosen as the operational device count because it is the maximum number of devices that the original GEM Lite application can manage and at this stage GEM Lite Pocket could not be connected to any encryptors.

The scroll bar of the main shell is located on the right side of the screen and extends from the status bar to the bottom toolbar. It is always visible and is inactive unless a panel is displayed that is taller than the Pocket PC can display. When panels are resized or created, the scrollbar becomes active and resizes to fit the top panel.

Another function of the main shell is the creation of confirmation panels. Confirmation panels are created when the user attempts to perform a critical action. For example, when the user attempts to startup or shutdown the application, the main shell creates a confirmation panel to verify the user's intentions. Confirmation panels are also created when the user attempts to modify critical data. Confirmation panels have white text on a blue background.

As stated previously, all of the color choices were tested using ImageJ with Vischeck to ensure that accessibility needs were met. The project team tested the

visibility of the panels by overlaying several different colored panels and taking a screenshot from the emulator. ImageJ was used to simulate what the screenshot would look like to users with different types of colorblindness. All of the screenshots that were taken passed the accessibility test. Figure 2 shows the main shell under simulated Deuteranopia using ImageJ with Vischeck.



Figure 2: Main shell under simulated Deuteranopia using ImageJ and Vischeck

5.2 Forms and Panels

5.2.1 GEM_Alert Form

The original GEM Lite application uses dialog boxes to inform users of major events that occur. These dialog boxes contain three items, two of which are for informational purposes and one of which is for control. The first item of the dialog box is a timestamp. The timestamp displays the date and the time that the given event occurred. The second item displayed by the dialog box is the event type. The event type contains a message informing the user of the action that just occurred. The event type can also contain error messages. The third item of the dialog box is the "OK" button, which closes the dialog box when tapped.

The GEM_Alert form designed for GEM Lite Pocket embodies all of the elements of the original dialog box used by GEM Lite. However, there were a few minor modifications made for GEM Lite Pocket to more effectively display the information. The alerts are meant to be addressed by the user before any other action is taken. The most effective method of accomplishing this on a Pocket PC is to display the information in a Windows form rather than a panel. The advantage of this is that Windows forms by default occupy the entire screen, blocking out the GUI underneath. The user is then forced to acknowledge the alert before continuing to execute tasks. The "OK" button is in plain sight, located directly under the event type message. One other small modification that was made when creating the GEM Alert form was the timestamp format. GEM Lite displays the timestamp in a very difficult to read format, which looks like it was completely generated by a computer as digits with no attention to format, forcing the user to spend unnecessary time deciphering it. The GEM Alert form displays the date and the time on separate lines, with the date in MM/DD/YYYY format and the time in HH:MM:SS format. This is much more natural looking and allows the user to view the date and time of an event occurrence with a quick glance. Figure 3 shows an example of the GEM Alert form.



Figure 3: Example of GEM_Alert form

5.2.2 GEM_GridPanel Panel

The GEM_GridPanel is a panel that was created to aid in displaying tabular data from GEM Lite in GEM Lite Pocket. An example of a GEM_GridPanel is shown in Figure 4. It contains a title, a GEM_DataGrid control under the title, and a control button below the datagrid. The GEM_GridPanel displays information from a comma-separated value text file (CSV). The CSV file format contains the title as the first line, the column names on the second line separated by commas, and the row data on each subsequent line also separated by commas. The GEM_GridPanel reads in the data from a given text file and populates the title and the GEM_DataGrid with the information. The GEM_DataGrid is a control that extends the System.Windows.Forms.DataGrid control included in the .NETCF. It properly formats column headers in bold type and populates column names currently from the data contained in the CSV. It resizes the columns to accommodate the column names since the default column width is too small in many cases.

ID System Name Device ID 1 test system 001 2 test sys2 2002 3 test sys2 2002 4 test sys2 2002 6 test sys2 2002 7 test system 1001 0 ID CK	A Sys	<mark>7</mark> GEM tem Stal Device	tus : <mark>Operational</mark> I 25	↓ { 4:00 Device Coun	25	
1 test system 1001 2 test sys2 2002 3 test sys3 3003 4 test system 1001 5 test sys2 2002 6 test sys3 3003 7 test system 1001 2 1002 €		ID	System Name	Device ID		
2 test sys2 2002 3 test sys3 3003 4 test system 1001 5 test sys2 2002 6 test sys3 3003 7 test system 1001 8 test system 1001 9 test system	•	1	test system	1001		
3 test sys3 3003 4 test system 1001 5 test sys2 2002 6 test sys3 3003 7 test system 1001 8 test system 1001 9 test system 1001 9 test system 1001 9 test system 1001		2	test sys2	2002		
4 test system 1001 5 test sys2 2002 6 test sys3 3003 7 test system 1001 8 test system 1001 8 test system 2002 COK		3	test sys3	3003		
5 test sys2 2002 6 test sys3 3003 7 test system 1001 4 mm OK		4	test system	1001		
6 test sys3 3003 7 test system 1001 8 liset rus2 2002		5	test sys2	2002		
7 test system 1001		6	test sys3	3003		
		7	test system	1001		
	2	8	test sus?	2002	-	
			OK		*	

Figure 4: The Devices portion of GEM Lite Pocket uses a GEM_GridPanel

One innovation in the way data is displayed in GEM Lite Pocket belongs to the GEM_DataGrid. The control was extended such that an entire row is selected when the user taps on any cell within that row. Once the user does this, a new Windows form is displayed, called a GEM_Record (shown in Figure 5). The GEM_Record contains all of the data from the selected row displayed in a line by line format. The column names are listed on the left and the row values are listed on the right. The lines in GEM_Record have an alternating background using a very light gray and a very light blue. The black text is displayed over the background. Our colorblind tests using ImageJ with Vischeck demonstrated that the color choices were safe for users with Protanopia, Deuteranopia, or Tritanopia. The alternating text background was added to enhance readability. Since text is more difficult to read on the small screen of a Pocket PC, one concern was that users

may mix up column names with the wrong values. The alternating text makes it much easier for the user to associate each value with its proper column name. A Windows form was chosen as the display method for the GEM_Record because it occupies the entire screen. Designing this as a panel would have left the potential to have multiple records open at the same time, which would lead to screen clutter and would confuse the user as to which record was actually being viewed. The design is such that if a user study were to demonstrate that users wanted to display multiple records concurrently, the GEM_Record could easily be changed to be a Windows panel.



Figure 5: GEM_Record is another way for a user to view tabular data

Both the GEM_GridPanel and the GEM_Record have a control button labeled "OK". The "OK" button on the GEM_Record closes it and returns control to the main shell. The "OK" button on the GEM_GridPanel closes the panel and pops it off of the panel stack of the main shell. Both buttons are in plain sight to the user and are unobstructed by any other GUI elements in their respective containers.

5.2.3 GEM_AuditDataPanel Panel

The GEM_AuditDataPanel panel serves two purposes in the context of GEM Lite Pocket, the first of which is to supply the audit data archive functionality of GEM Lite and the second of which is to supply the audit data query of GEM Lite. Both options create a panel that is pushed onto the panel stack of the main shell and then display it as the foremost panel on the screen. The audit data archive and audit data query portions of the GEM Lite GUI are fairly simple and therefore they did not need much in the way of innovation when redesigning for GEM Lite Pocket. The GEM Lite Pocket version of the audit data archive displays a title at the top of the panel, a GEM_DataGrid directly underneath the title, and two control buttons below the datagrid. The control buttons are labeled "OK" and "Close". For the purposes of this project, the "OK" button is disabled, since it is also disabled in the version of GEM Lite installed on the development computers. Functionality should be added to this button in the future. The "Close" button closes the panel and pops it off of the stack in the main shell. Figure 6 shows the GEM_AuditDataPanel.



Figure 6: Audit Data Query is a GEM_AuditDataPanel

5.2.4 GEM_BarGridPanel Panel

The GEM_BarGridPanel panel is used to display the static routing tables and the GEM network manager list in GEM Lite Pocket. An example is shown in Figure 7. It looks very similar to the GEM_GridPanel, which promotes familiarity within the system. However, the GEM_BarGridPanel differs from the GEM_GridPanel in a number of important ways.

One major difference between the GEM_BarGridPanel and the GEM_GridPanel is that the datagrid is not a GEM_DataGrid but rather the System.Windows.Forms.DataGrid control supplied by the .NETCF. This basic datagrid control was chosen because the static routing tables and the network manager list require user interaction with the data displayed in the datagrid. The datagrid was slightly modified to provide proper column widths and header font. This datagrid does not allow the user to select an entire row, which was an unfortunate tradeoff that needed to be made to facilitate data manipulation.

The other major difference between the GEM_BarGridPanel and the GEM_GridPanel is the presence of a row of icons across the top of the datagrid. These icons allow the user to interact with the datagrid and modify the data that it contains. There are five buttons with icons, each performing a unique function. The first button allows the user to view the data in the row of the currently selected cell. This data is displayed in a GEM_Record form. The icon is an image of an eye, which is supposed to hint to the user that the button is used for viewing. The other option considered for the view icon was a magnifying glass, but the eye was chosen because the magnifying glass looked too much like an icon for search and could confuse the user.

The second button in the icon row creates a new blank row in the datagrid. The user can enter data into the cells of the row after it is created. A possible variation that could have been made would be to display another form asking the user to enter all of the row data before the application actually created the row. This idea was rejected to maintain a minimalistic design. The icon for this button is very similar to the icon used in many popular programs, like Microsoft Word. It is a blank sheet of paper with the right corner folded over. This image was chosen because most users would be familiar with this representation of a "New" function.

The third button in the button row is used to edit the contents of a cell. The icon looks like a sheet of paper with a pencil writing on it. When the user taps this button, a sub-panel is displayed. This panel is called the edit panel. The edit panel contains a title, which is the name of the column to which the selected cell belongs. Under the title is a

text box used for data entry by the user. The user can use any method of text entry available for the Pocket PC. Directly under the textbox is a button labeled "Paste". This button is only active if there is data in memory available for pasting. Below the "Paste" button are the "OK" and "Cancel" buttons. Tapping the "OK" button replaces the data in the selected cell of the datagrid with the data from the textbox and closes the sub-panel. Tapping the "Cancel" button simply closes the sub-panel without making any changes.

The fourth button in the button row is used to copy data into memory for pasting. When the user taps this button, the data of the selected cell is copied into a buffer that can be used for pasting when editing cell data. The image of this icon looks identical to the copy icon used in other popular applications. It depicts two pieces of paper, both with writing on them, stacked one on top of the other.

The last button in the button row is used to delete rows in the datagrid. When tapped, a confirmation panel is created asking the user to confirm the decision to delete the selected row. There are two control buttons, labeled "Yes" and "No", respectively. If the user taps "Yes", the confirmation panel closes and the selected row is then deleted. If the user taps "No", the confirmation panel closes without making any changes to the datagrid. The icon is an image of a trash can. This was modified from the original GEM Lite icon, which is a large, red X. The reason why this was changed is because the red X can be distracting to the user due to its coloring, yet choosing a different color would have lost its effect.

Below the datagrid is a button labeled "Close". When this button is tapped, GEM Lite Pocket checks to see if any part of the datagrid was modified. If the datagrid has been modified, a confirmation panel is created asking the user whether or not he or she

wishes to save the changes made. If the user taps "Yes", then the changes are saved and the GEM_BarGridPanel is closed and popped off of the panel stack in the main shell. If the user taps "No", then the GEM_BarGridPanel is simply closed and popped off of the main shell panel stack. The changes are not saved. If no changes were made to the datagrid, then the GEM_BarGridPanel will simply close and be popped off of the main shell panel stack.



Figure 7: The Network Manager List is a GEM_BarGridPanel

5.2.5 GEM_BGLPanel Panel

The GEM_BGLPanel panel is used to represent the Bad Guy List (BGL) from GEM Lite in GEM Lite Pocket. It is shown in Figure 8. This particular panel is the only panel of its kind in the entire GEM Lite Pocket application. It looks similar to the GEM_BarGridPanel with some key differences to extend its functionality. It has a title at the top of the panel. Underneath the title is a drop-down box containing different versions of the BGL. The default option is "Create New List". When users save new versions of the BGL, they appear in this drop-down box.

The BGL in GEM Lite has a tabbed display that allows the user to alternate between viewing the BGL and the calculated CRC. It was decided that a tabbed layout would be too cumbersome on the Pocket PC. Instead, the main display in the GEM Lite Pocket version is the BGL, but there is a text hyperlink titled "View CRC" that generates a Windows form displaying the BGL version, the GEM calculated CRC, and the "INE" calculated CRC. Closing this form returns the user to the BGL.

Located directly underneath the drop-down box is a hyperlink titled "Delete current list". When tapped, a confirmation panel is created, asking the user to confirm the intent to delete the current version of the BGL. If the user taps the "Yes" button, then the list contents are purged and it is removed from the drop-down box. If the user taps the "No" button, the dialog closes and returns the user to the BGL without making any changes. This promotes the HCI principle of error prevention and recovery by giving the user a second chance to decide whether or not to save changes to the data.

The BGL in GEM Lite Pocket has a button row similar to that of the GEM_BarGridPanel, located above a datagrid. The button row of the BGL has six buttons. The first button creates a sub-panel that contains a title, a textbox, and three control buttons. The textbox is used for data entry by the user to enter a KMID value. The control buttons are "Paste", "OK", and "Cancel". Their layout and functionality is exactly like that of the sub-panel of the GEM_BarGridPanel. The icon for the button is a blank sheet of paper with the right corner folded over, like its GEM_BarGridPanel analog.

The second button in the button row is the edit button. It works exactly like its GEM_BarGridPanel analog in that it allows the user to edit the value of the currently selected cell of the datagrid. The sub-panel and the icon also look and function the same as they do in the GEM_BarGridPanel.

The third button in the button row is for loading KMIDs from an external file. This option is not enabled in the version of GEM Lite used by the project team, so its functionality was not added to GEM Lite Pocket. However, the button was created and disabled, which is indicated to the user by its grayed-out coloring.

The fourth button in the button row is the save button. Its icon is the image of a blue floppy disk. This was chosen because the floppy disk icon is used in a majority of popular applications to indicate a save function. The choice to use images that are similar to those in other popular programs to perform the same functions follows the recognition over recall principle, which helps the user to learn the program more quickly and carry-out tasks with less cognitive thought required. When the user taps the save button, a dialog box is displayed. This dialog box contains a title, a textbox for user input, and two control buttons, labeled "OK" and "Cancel". This dialog box asks the user to input a new name for the BGL that is being saved. The original GEM Lite does not allow for the user to overwrite a BGL that has already been created. GEM Lite Pocket was designed the same way. All iterations of a BGL must be saved as a new version. Tapping "OK" will save the BGL version with the name in the textbox and will close the dialog box. Tapping "Cancel" will close the dialog box and cancel the save operation.

The fifth button in the button row is the copy button. It works exactly like its analog from the GEM BarGridPanel in that it copies the data from the currently selected

cell into memory for pasting. Its icon is also the same as that of the copy button from the GEM_BarGridPanel to maintain consistency.

The final button in the button row is the delete button. The delete operation pertains to the currently selected row of the datagrid. When the delete button is tapped, a confirmation panel is created confirming the user's intention to delete the current row. This feature follows the error prevention and recovery principle by giving the user a chance to change his or her mind before permanently deleting a record. If the user taps the "Yes" button, the current row of the datagrid is removed and the confirmation panel is closed. If the user taps "No", the confirmation panel closes but no changes are made to the datagrid.

The datagrid is located directly below the button row. The datagrid is a System.Windows.Forms.DataGrid control. This was chosen because the extended functionality of the GEM_DataGrid was unnecessary. A GEM BGL is simply a list of KMIDs. Therefore, the datagrid only has one column and does not need to be displayed as a GEM_Record. This datagrid is populated with data from a CSV corresponding to the chosen version in the drop-down list described earlier in this section. The datagrid can be manipulated using the buttons described above.

Below the datagrid is a "Close" button. When the user taps the "Close" button, the application checks the current BGL for modifications. If the list has been modified, the user is asked to save it. If the user chooses "Yes", then he or she is prompted with the same dialog box that save button provides. Choosing "No" cancels any save operation. All of the options will ultimately lead to the panel being closed and popped off of the main shell panel stack.



Figure 8: Bad Guy List

5.2.6 GEM_Checklist Panel

The GEM_Checklist panel is a generic class created to display a checkbox-based options list. Specifically, it is used to display the Event Log Settings in GEM Lite Pocket. A GEM_Checklist panel consists of a title, multiple rows of checkbox/label pairs, and a "Close" button. All of the content of the GEM_Checklist panel is taken from a CSV. The first line of the text file is the title of the panel. Each subsequent line of the CSV contains a key/value pair that is comma separated. The GEM_Checklist panel reads the data in from the CSV, fills in the title, and then for each row in the CSV it generates one row consisting of a checkbox and a WPIControlToolkit.FlexLabel with values from the corresponding row in the CSV. The labels alternate background colors by line to make the text more easily readable by the user. The colors are the same colors used in the GEM_Record class.

The "Close" button is located below the last row of the checkbox/label pairs. When tapped, the application checks to see if any of the values of the checkboxes have been changed. If the values have been changed, a confirmation panel is created asking the user if he or she wishes to save the changes. If the user taps "Yes", then the value data in the CSV is replaced with the data from the checkboxes. If the user taps "No", the data is not saved. The panel is then closed and popped off of the main shell panel stack. The GEM_Checklist panel is illustrated in Figure 9.



Figure 9: The Event Log Settings are an example of a GEM_Checklist panel

5.2.7 GEM_Date_Time Panel

The GEM_Date_Time panel is used to display the Event Log Query portion of GEM Lite in GEM Lite Pocket. Figure 10 shows the GEM_Date_Time panel. It has been scaled to fit in to the screen space of the Pocket PC. It allows the user to choose a date

ranging from the beginning of 2006 to the end of 9999. The use of numeric up and down controls allowed the design to choose the maximum, minimum, and starting values for year, day, and hour, using the 24 hr standard hours, minutes, and seconds. A drop down box was used to display the month. The Event Log Query is a panel that allows the user to choose a start and an end date and time for a query of the archived event logs. The GEM_Date_Time panel is called and created twice from the Event Log Query, once for the start date and time and once for the end date and time. There are two large buttons of the Event Log Query panel that allow the user to call the GEM_Date_Time panel. The data is type-checked to make sure that values were chosen for the years, days, hours, minutes, and seconds. After the date and time have been chosen, they appear on the Event Log Query panel in the form: YYYYMMDD HH:MM:SS Once both a start and end date and time have been chosen, the "OK" button at the bottom of the panel becomes active. For the purposes of this design, the application does not actually query event log data from the system.



Figure 10: The GEM_Date_Time panel is used to choose the date range of the Event Log Query

5.2.8 GEM_Default_Settings Panel

The GEM_Default_Settings panel (shown in Figure 11) is a unique panel that is used to display the default settings options in GEM Lite Pocket. The Default Settings screen in GEM Lite contains six text boxes and three checkboxes, all with labels informing the user of their purpose. The user is able save the default settings. In GEM Lite Pocket, the settings are saved in a CSV file that the panel reads in upon instantiation and uses to fill the text boxes and set the checkboxes. If any changes have been made when the user attempts to close the panel, a confirmation panel is generated to verify the user's intent (also shown in Figure 11). If the user taps "Yes", the program saves the values to the CSV and closes the panel. If the user taps "No", the panel is simply closed. The Default Settings panel does not allow the user to save invalid data. If the user inputs incorrect values, a GEM_Alert form is created inform the user what to do next.



Figure 11: GEM_Default_Settings panel (left) and GEM_Default_Settings panel with confirmation panel (right).

5.2.9 GEM_Help form

Each panel created in GEM Lite Pocket has a help file associated with it. The project team designed the GEM_Help form to display the help files. This maintains consistency with other well-known programs because the online help is usually created in its own window. The GEM_Help form reads data from marked up text files that are parsed by a helper function. The helper function creates an array of labels that are added to the form. The helper function parses the file for bold tags and for new lines and formats the labels accordingly. Figure 12 shows a help file loaded in a GEM_Help form.



Figure 12: Help file loaded in a GEM_Help form

5.2.10 GEM_About form

The GEM_About form simply displays the *about* information for GEM Lite Pocket. It follows the same format as the about screen in the original GEM Lite application. A Windows form was chosen to display this information to maintain consistency with other programs in that the *about* screen is usually displayed in a separate window from the rest of the application.

5.3 Custom .NETCF Controls

The Microsoft .NET Compact Framework is a very limited version of the original .NET Framework. Due to the limitations of the .NETCF, it would have been impossible to create an aesthetically pleasing and minimally designed user interface. The amount of code necessary would have been much greater than what was written and the complexity of the code would have slowed the progress of the project. This would have greatly

hindered us in porting over the promised percentage of the GEM Lite application to the Pocket PC. To facilitate the development process and artistic value of GEM Lite Pocket, custom controls were developed to supplement the .NETCF. This section describes the custom controls that were developed and their purpose within GEM Lite Pocket.

5.3.1 FlexLabel

Microsoft supplies a System. Windows. Forms. Label control to display strings on a user interface. Unfortunately, in the .NETCF, Microsoft stripped out many useful properties of the label. One of the most important properties that the .NETCF label lacks is the AutoSize property. The default size of a label is 200x20 pixels. However, the location of GUI elements in GEM Lite Pocket depends on the sum of the location and size of the preceding element. This created a problem because there was no way of knowing what size to make each label to avoid large gaps between labels or to ensure that a label can fit all of the text given. One option was to hard-code all of the data manually into each label in the GUI, which would have been incredibly inefficient and would have been a large waste of time and space. The FlexLabel is an extension of the System.Windows.Forms.Label control. The FlexLabel contains properties for two different types of auto-sizing. The first is called AutoSize, like its original .NET Framework counterpart. This property automatically sizes the text box to the height and the width of the string it contains. It does so by measuring the string contained by the label and then setting its height and width properties accordingly. It is important to note that the method used to measure the text string has to be inherited from the System.Windows.Forms.Control class. Trying to use this method from any other class raises a NotSupportedException when trying to run the application on the Pocket PC.

The second property added to the FlexLabel is AutoSizeVertical. The algorithm for this property is much more complicated than that of AutoSize. The way the property works is that given a label width, the FlexLabel resizes itself vertically to accommodate text that has been word-wrapped. The algorithm for AutoSizeVertical in essence splits the FlexLabel's string into an array of words and tries concatenating the words together until the length of the concatenated strings exceeds the width of the FlexLabel. Once the width is exceeded, the last string concatenated becomes the first string in a new series of string concatenations and the remaining strings that have not been added are added as in the last iteration. The default height of the FlexLabel (18 pixels) is added to the FlexLabel each time the width of the FlexLabel is exceeded by the strings. When the algorithm completes, the height of the FlexLabel is sufficient to hold the entire string word-wrapped.

5.3.2 FlexPanel

The .NETCF provides the System.Windows.Forms.Panel as a basic container for other .NETCF controls. However, this panel is limited in the fact that it does not include any property to facilitate a border. It was felt that a border would be necessary to implement dialog boxes. The .NETCF does not supply standard dialog boxes. Therefore, GEM Lite Pocket dialog boxes are simply small panels that have borders to help separate them from any larger underlying panels. The border acts as a visual aid by helping the user recognize that the panel is not a part of an underlying panel. For the sake of convenience, BorderThickness and BorderColor were added to the FlexPanel as well.

5.3.3 PictureButton

The .NETCF provides the System.Windows.Forms.Button as a basic button control. However, this button is very plain and is always a gray rectangle with black text. It also does not support images. The PictureButton control was developed to remedy this situation. The PictureButton control has properties for setting the normal image, active image (image when button is being pressed), disabled image, active background color, active foreground color, and border. Every button in GEM Lite Pocket is a picture button. The ability to have separate normal and active images allowed us to create button rollovers that have a 3-D appearance, adding to the aesthetic value of GEM Lite Pocket.

6. Testing GEM Lite Pocket

GEM Lite Pocket was tested constantly throughout its development. There were three types of tests that were conducted: developer tests, exploratory tests, and a taskbased user test. Developer tests consisted of testing each build of GEM Lite Pocket for functionality and bugs using either the Pocket PC device or the Pocket PC emulator. Running the Pocket PC emulator requires an additional 64MB of RAM on the desktop PC for each instance. It was quickly discovered that it took much less time to test builds of GEM Lite Pocket on the actual Pocket PC device than it did to test them on the emulator. However, there was only one USB cradle available to connect a Pocket PC to a desktop computer. Therefore, one of the development PCs necessitated the use of the emulator for testing. The emulator testing was conducted strictly for functionality purposes. It was not very useful for evaluating aesthetic value because of the inaccuracies of the emulator. For instance, the Pocket PC 2003 emulator did not allow for viewing the same amount of screen real estate as the actual Pocket PC device, even though the resolution of the emulator was set to the standard 240x320 pixels. The Pocket PC 2002 emulator was actually much more accurate for displaying the GUI as it would look on the physical device. Another caveat of using the emulator was that colors and images did not necessarily look the same as they did on the handhelds. Therefore, accessibility testing was not done using the emulator.

Exploratory testing consisted of having a General Dynamics employee run GEM Lite Pocket for a brief period of time. This kind of testing was very informal and did not consist of any goals for the user to accomplish while using the application. The exploratory testing served two main purposes. One of the main purposes of having a user

that was not a developer explore the system was to expose bugs that may not have otherwise been discovered. This is because it is impossible to assume what actions a user that is not familiar with the application my take while trying to navigate the user interface. During the first two exploratory tests, many bugs in the functionality were discovered. Additionally, the user generally made mistakes using the system due to lack of progress response by the system. This was rectified in later builds and by the third test the user was unable to find any bugs in the user interface. The second purpose of the exploratory testing was to gauge the user's opinion of the aesthetics. During the incipient stages of development the primary objective was to strictly create a functional user interface. Therefore, there was little effort put into the aesthetics of the interface. However, as the aesthetic value became more of a focus, the user became more excited about using the application and was more impressed with the way it looked. Three exploratory tests were conducted in total.

The task-based user test was a formal test that consisted of having a General Dynamics employee familiar with GEM Lite complete a series of tasks using GEM Lite Pocket. This test lasted about 40 minutes. The user was asked to verbally communicate each step that he took in completing each task. The project team observed the user and recorded as many of his actions as possible as well as any other feedback that the user gave while exploring the interface. The task list that the user was given is attached as Appendix B of this document. The user was not given the user's guide prior to testing. This was to aid in testing the user interface based solely on the user's intuition and not any previous knowledge of the application.

The user chosen for the task-based testing was an experienced user/developer of GEM Lite. Many of the tasks given were completed seamlessly and the user seemed to be very comfortable using the GEM Lite Pocket interface. As expected, some of the elements of the user interface did present a small learning curve to the user. These elements were generally elements that were specifically designed for GEM Lite Pocket and were not present in the original GEM Lite application. However, the learning curve was small and the user grew familiar with the interface rather quickly. One of the aspects of GEM Lite Pocket that seemed to cause minor confusion for the user was the row of icons in the BGL and in the static routing tables. The user did, however, comment that the icons were intuitive, though he had not expected to see them in GEM Lite Pocket. The eyeball icon symbolizing "View" in the static routing table was the icon that created the most confusion. The user commented that it made sense to have that particular image, but it was not particularly effective and was deemed "spooky" by the user.

The user found the bottom toolbar of the main shell to be especially useful. The introduction of the "Home" and "Back" buttons were met with positive response although the user suggested that the icons be slightly larger. Unfortunately, due to the limitations of the given .NET toolbar control, implementing larger icons would be impossible without writing a custom toolbar control. This was not feasible in the time allotted. The user was also pleased with the menu structure, commenting that consolidation of menu items facilitated navigation based on intuition.

Another suggestion made by the user was to include some sort of a contextsensitive menu. As discussed previously in this document, the challenge in creating a context-sensitive menu lies in the fact that the user does not hover a cursor over items on

the screen. Also, there is no "right-click". Therefore, considering the limitations discussed previously, a context-sensitive menu would be impossible to implement without innovation.

7. Recommendations & Future Work

This project in conjunction with the prior project of proving the feasibility of running SNMP on a PDA (Stancioff 2005) has shown that it is possible to port GEM Lite to a Pocket PC. Therefore, the next step is to actually build the backend of GEM Lite Pocket and merge it with the GUI created by our team. The remaining portions of the GUI must also be completed. It is our recommendation that the next team to work on this project build a section of the backend that works with the GUI. From this project the new team could get the discover device function to work or to get the program to fill the device table using actual data.

There are still portions of the GUI functionality that are not complete. For instance, the static routing tables should include the option to edit the entire row instead of just a single cell of the table. Another aspect of the GUI that does not have full functionality is the Audit Data table. One way of doing this might be to create the backend to connect to a Microsoft SQL Server to get real data imported into the GUI. At the time of this writing, the .NETCF does not have any built in options to connect to other kinds of databases. Third party applications may exist that aid in doing so. Implementing database connectivity would be instrumental in building the backend for much of the GUI, since the only other method of retrieving data is to store it in a textbased data file.

Another recommendation for future work is to implement context-sensitive tool tips. As discussed in prior sections of this document, the Pocket PC has a cumbersome method for "right-clicking". The GUI would be greatly enhanced by an innovation that

allowed the user a way to get context-sensitive tool tips that were not intrusive to using the application.

An innovation that could be made to help mitigate the problem of having a smaller screen is to implement a landscape view of the GUI. This would allow the user to turn the Pocket PC on its side and view the GUI on a wider screen. Of course, the trade-off in this situation would be that less of the GUI could be displayed vertically. However, there may be situations where it would be more expedient to view data on a wider screen, especially when viewing data in tables. This would allow for more columns to be displayed, which may allow the user to take fewer steps to display necessary data.

A suggestion for improving the accessibility of GEM Lite Pocket is to implement a screen magnifier. Smaller text and icon size is intrinsic to the Pocket PC having a small screen. Implementing a screen magnifier would allow users with less than perfect eyesight to view difficult to read portions of the GUI at a larger size. This would also help users with good vision in that it would help prevent unnecessary eye strain.

8. Conclusion

The fabrication of GEM Lite Pocket is the proof-of-concept that demonstrates the feasibility of porting the user interface of General Dynamics' GEM Lite application to a Pocket PC. The design of GEM Lite Pocket provides full functionality of the chosen portion of the original GEM Lite application given the limitations of a Pocket PC. It also demonstrates that it is possible to create a version of GEM Lite for the Pocket PC that can conform to accessibility standards. The implementation of some of the suggestions for future work would help to make the GEM Lite Pocket application compliant with any existing accessibility standards. The positive outcome of previous work exhibiting the ability of running SNMP on a Pocket PC in conjunction with our work shows that not only can GEM Lite be ported to a Pocket PC, but that it can be done in such a way that it is accessible and marketable.

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Appendix A: Development Tools

- 1. OpenNETCF Smart Device Framework <<u>http://www.opennetcf.org</u>>
- 2. Adobe Photoshop CS2 30-Day Tryout <<u>http://www.adobe.com</u>>
- 3. ImageJ <<u>http://rsb.info.nih.gov/ij/</u>>
- 4. Vischeck <<u>http://www.vischeck.com</u>>

Appendix B: User Task List for Task-Based User Testing

GEM Lite Pocket User Feedback Test 2/14/2006

Please complete the following numbered tasks below. Be sure to verbally communicate the steps you take to complete each task. For instance, one sequence could be, "Tapping on menu. Tapping audit data. Tapping summary." Please verbally communicate whether or not your purported steps yielded the desired result (i.e, completion of the task) also. This data will be used to help us determine the quality of the user interface. We will be recording the steps taken (in writing) to complete each task, as well as the outcome of each sequence of steps.

Tasks:

- 1. Display the Pre-Haipis Static Routing Table.
- 2. Edit the value of the second row of the "Network ID" column in the Pre-Haipis Static Routing Table to be 4000.
- 3. Delete the first row of the Pre-Haipis Static Routing Table.
- 4. Perform an Event Log Query using the start date 1/1/2006 22:10:03 and the end date 4/15/2006 1:01:04.
- 5. Display the Requests in Progress.
- 6. View the data in the fourth ('Submitted') column of the second row WITHOUT SCROLLING!
- 7. Display the Bad Guy List
- 8. Replace the third KMID value from the 'badguylist 1' list with the value 123456.
- 9. Save the list.
- 10. Create a duplicate of the first KMID value from the 'badguylist_2' list by first copying the value of the first row and then pasting it into a NEW row.
- 11. View the CRC of 'badguylist_2'.
- 12. View the online help for Event Log Settings
- 13. View the online help for Bad Guy List
- 14. Delete the entire 'badguylist_1' list from Bad Guy List.
- 15. View the HAIPIS 1.3.5 Static Routing Table
- 16. Find the value of the fourth (RME INT PT) column of the second row of the HAIPIS 1.3.5 Static Routing Table WITHOUT SCROLLING!
- 17. Restart the GEM Lite Pocket application
- 18. Shutdown the GEM Lite Pocket application (you may exit the GEM application).

Appendix C: GEM Lite Pocket Operator's Manual

General Dynamics Encryptor Manager (GEM)

Operator's Manual

for

GEM Lite Pocket 1.0

17 February 2006

PREPARED BY:

Evan Desmarais and Gregory Kern
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A. Main User Interface (Shell)

Upon launching the GEM Lite Pocket GUI, the user will be presented with the main interface of the program (which will be known as 'the shell'). This interface consists of the following elements:

- System status indicator
- Device count indicator
- Cluster of buttons pertaining to some of the most common GEM Lite tasks.
- Menu/Icon navigation bar
- Scrollbar



Each of the aforementioned GUI elements will be explained further here.

1. System status indicator

The System status indicator is a simple text-representation of the current system status. For this prototype, the only two values that it can contain are *Offline* and *Online*. The status text is colored depending on its value. When the application is in *Online* status, the text color is green. When the application is in *Offline* status, the text color is red.

System Status :	Offline
System Status : 🧯	Operational

2. Device count indicator

The Device count indicator is a simple text label displaying the number of devices. It is located in the upper right-hand corner of the application screen. The GEM Lite application can support up to 25 devices, so this prototype was built to reflect that. When the application is in *Offline* status, the device count will show that zero devices are

connected to GEM Lite Pocket. When the application is in *Online* status, the number of devices is 25.



3. Button cluster

The largest portion of the shell is devoted to a cluster of buttons, stacked vertically, representing tasks that are most often performed by GEM users. The buttons are:

- Startup
- Shutdown
- Discover
- Devices
- Events
- Req. in Progress

A description of what each button does:

a. Startup

This button is enabled (able to be tapped) upon application startup. Once tapped, a confirmation dialog will appear asking whether or not the user wishes to startup the GEM application. Tapping *NO* will dispose the confirmation panel and return the program to its state before the startup button was pushed. Tapping *YES* will startup the GEM application. The startup button will then become disabled, while the shutdown and discover buttons will be enabled (become clickable). Various menu options that were once disabled will become enabled at this point as well. The system status will be set to *Operational*.

b. Shutdown

The shutdown button is disabled upon application startup. This button has no functionality unless the user completes the startup process (see Startup above). If the system status is *Operational*, then the user can use the shutdown button to bring the system to and *Offline* state. Upon tapping the shutdown button, the user is presented with a confirmation dialog, which gives the user the ability to opt out of shutting down the system in the case that it was not the true intention of the user. If the user taps *NO*, he dialog is disposed and the application returns to the state it was in before the shutdown button was tapped. If the user taps *YES*, then another confirmation dialog is displayed, asking if the user intends to exit the GEM application. If the user taps *NO at the second confirmation dialog*, the system status will be set to *Offline*, at which point the shutdown and discover buttons will then be disabled (along with various other menu options). The startup button becomes enabled at this point and the device count is set to zero.

c. Discover

The discover button is disabled by default. It is enabled by completing the startup process (see above). In the event that the startup process is completed, tapping on the discover button will launch a small dialog panel asking for the IP address for the device that the user wishes for the program to discover. The user can input data into the textbox using the standard methods for entering data using a Pocket PC. The dialog panel also contains an OK button and a Cancel button. Tapping the Cancel button will dispose of the entire dialog panel and will return the program to its state prior to the discover button being tapped. Tapping the OK button currently does nothing.

d. Devices

The devices button is enabled by default. Tapping it will launch a new panel displaying device data. SEE for more information.

e. Events

The events button is enabled by default. Tapping it will launch a new panel displaying event data. SEE for more information.

f. Req. in Progress

The Req. in Progress button is enabled by default. Tapping it will launch a new panel displaying information regarding requests in progress. SEE for more information.

4. Menu/Icon Navigation Bar

The menu/icon navigation bar is used to navigate through the program and complete both primary and secondary tasks. There are three menu options, *menu*, *device*, and *call*. Both *device* and *call* are taken directly from the original GEM Lite application for the PC. All of the other menu options from the original GEM Lite application have been reorganized under the *menu* option in the GEM Lite Pocket version. For the purposes of this prototype, all of the menu items under the *device* and *call* menus are always disabled, with the exception of the *discover* option under the *device* menu, which is available when the system status is *Online*.

The icon portion of the menu/icon navigation bar contains small icon representations of important GEM Lite functions and program navigation. The buttons are:

• Startup

The startup button works exactly like the startup button in the main icon cluster of the shell. When this icon is disabled it is shown as a grey box.

• Shutdown

The shutdown button works exactly like the shutdown button in the main icon cluster of the shell. When this icon is disabled it is shown as a grey box.

• Back

The back button works somewhat like the back button of a web browser. It brings

you to the previous screen that is still open. You can backtrack all the way to the main

shell button cluster. There is no forward feature. Tapping the back button effectively

closes the current panel to get to the previous one.

• Home

The home button works somewhat like the home button of a web browser. It is

analogous to tapping the back button (described above) repeatedly until reaching the

main shell. All overlaying panels are closed upon pressing the home button.

• Help

The help button opens a new form with context-sensitive help. For example, when tapped while the main shell is displayed, the help screen will display an overview of using the system. However, if tapped when the topmost panel is the static routing table, a different help text is displayed that is relevant to what the user is doing.

5. Scrollbar

The main shell scrollbar is always present. However, it is only active whenever the information currently being displayed takes up more vertical room than is allowed by default, i.e, when the screen is not tall enough to display all of the information necessary. This allows the user to scroll through the contents of the panel.

B. Tasks

This section describes how to perform specific tasks on GEM Lite Pocket. This guide assumes that the user is familiar with the PC version of GEM Lite.

1. Discover New Devices



There are two ways to get to the discover panel. The first method is to tap the icon labeled 'Discover' located in the startup panel. The second method is to find its menu option, which can be done by traversing the menu in the following order: **Device** -> **Discover**. A new panel will be visible asking the user for the IP Address of the device that GEM should discover. The new panel contains a textbox for the IP Address and two buttons. As one might expect, IP Addresses must be of the form **#.#.#**, where the **#** represents a number between 0 and 255. Once the data has been entered into the textbox, the user can tap the Cancel button to dispose the panel, or tap the OK button, causing GEM Lite Pocket to attempt device discovery. An alert form will be displayed informing the user of whether or not the device was successfully discovered.

2. View Device Log

ID	System Name	Device ID	-
1	test system	1001	
2	test sys2	2002	-
3	test sys3	3003	Γ
4	test system	1001	
5	test sys2	2002	
6	test sys3	3003	
7	test system	1001	L
8	test sys2	2002	•

This set of instructions will allow the user to view the device log, which is normally on the main screen of the PC version of GEM Lite. At the startup panel, tap the button labeled 'Devices'. A new panel (known as a gridpanel) will be created displaying a title (which should read, 'Devices'), a data grid containing all of the log entries, and a button (labeled, 'OK'). The user can scroll through the data grid to view the information in the log at a quick glance. However, in the case that the user wishes to view the information

of a single record in a more readable fashion, the user can tap on a specific row in the grid. Upon tapping a specific row, a new form will be displayed. The form will contain the contents of the data row selected from the grid, displayed as a list of the form *column name: value*. When the user is finished viewing the data, the user can tap the OK button to close the form. There is a Close button on the gridpanel that will close the gridpanel when tapped.

3. View Event Log

	Time Stamp	Event ID	Event Type	•
	20060120	504	GEM Contro	
	20060120	504	GEM Contro	
	20060120	504	GEM Contro	=
	20060120	504	GEM Contro	
	20060120	504	GEM Contro	
	20060120	504	GEM Contro	
	20060120	504	GEM Contro	
4	20060120	504	GEM Contro	•

The following instructions will demonstrate viewing the event log to the user. The event log is traditionally visible on the initial screen in the PC version of GEM Lite. To view the event log from GEM Lite Pocket, tap the button labeled 'Events' located on the startup panel. The panel that is generated is identical to that of the device log. For further information regarding this display, see section B-2, titled 'View Device Log'.

4. View Requests in Progress



The following instructions will show the user how to view the current requests in progress. The table displaying requests in progress is traditionally available as a floating window that is enabled via menu option in the PC version of GEM Lite. To view the

requests in progress table from GEM Lite Pocket, tap the button labeled 'Req. in Progress' located on the startup panel. The panel that is generated is identical to that of the device log. For further information regarding this display, see section B-2, titled 'View Device Log'.

5. Static Routing Tables





Viewing the static routing tables in GEM Lite Pocket can be done via the menu using the following traversal: Menu -> View -> GEM Static Routing Table -> HAIPIS 1.3.5 Version or Menu -> View -> GEM Static Routing Table -> Pre-HAIPIS Version, depending on which static routing table is desired. Once the static routing table is chosen, a new panel will be displayed. This panel contains a title, a bar of icons, a data grid, and a button. The title will be identical to the menu option chosen. The bar of icons contains five icons, which do the following (in order from left to right):

• View entire row

This option will display the entire row of the selected cell and display it in a new record form. It is also possible to view a row in a record form if the user double-taps any cell in a given row.

• Create new row

This option will create a new row in the data grid

• Edit current cell

This option will create a small panel allowing the user to edit the value in the current cell.

• Copy data from current cell

This option will copy the contents of the current cell into a buffer. The contents of the buffer can then be pasted when editing cell data.

• Delete current row

Upon selecting this option, the user will be presented with a confirmation panel. Tapping the *Yes* button will cause the application to delete the selected row. Tapping the *No* button will cancel the delete operation.

The Close button does exactly as one would expect. It closes the static routing table panel. If any changes have been made to the static routing table, the user will be asked if he or she wishes to save the changes. Tapping the *Yes* button will save all changes and will close the static routing table. Tapping the *No* button will simply close the static routing table.

6. Network Manager List



Viewing the Network Manager List in GEM Lite Pocket is done via the menu using the following traversal: **Menu -> View -> GEM Network Manager List**. The network manager panel will then be displayed. This interface is exactly like that of the static routing tables. For more information regarding the use of this interface, see section 5.

7. Bad Guy List

🎊 GEM	📢 4:19 🛞
System Status : <mark>Operational</mark> De Bad Guy List	vice Count : 25
Current list: Create New List	-
View CRC Delete current	list
Close	
Manage Dawing Call	
Menu Device Lali 🔤 🖤 🛫	· 💷 🖬 📼 (*)

Viewing the Bad Guy List is done via the menu using the following traversal: Menu -> View -> GEM Bad Guy List. The bad guy list that is then displayed contains the following items:

• Title

The title will always be 'Bad Guy List'.

• Current list dropdown box

This dropdown box allows the user to choose a bad guy list version to manage. The default is *Create New List*, which allows the user to work with a new version without modifying an existing version. Choosing an existing version from the dropdown box will cause that version's contents to be displayed in the KMID grid below, which is explained further in this document.

• 'View CRC' link

The link labeled *View CRC* is like a hyperlink one would view in a web browser. When tapped, it causes a new form to be displayed, which shows the *Bad Guy List Version*, *GEM Calculated CRC*, and *INE Calculated CRC*. The user can be disposed of by tapping the *OK* button.

• 'Delete current list' link

The link labeled *Delete current list* is also a hyperlink like the *View CRC* link. Upon tapping this link, a confirmation dialog box will be displayed, asking the user if he or she wishes to delete the current list. If the user taps *Yes*, then the list displayed in the dropdown box is removed with its contents. If the user taps *No*, the delete operation is cancelled.

• Icon bar

The icon bar is a row of six graphical buttons that perform the following operations (in order from left to right):

• New KMID

The *New* KMID icon looks like a blank sheet of paper (like the 'new document' icon in programs like Microsoft Word). This option will display an input panel asking the user to input a new KMID value, which will then be displayed in the KMID grid described below.

• Edit KMID

The *Edit KMID* icon looks like a piece of paper with a pencil writing on it. This option will create a small panel identical to the *New KMID* panel. However, the textbox will have the value of the current KMID. The user can change the value of the current KMID this way.

• Load Bad Guy List

The *Load Bad Guy List* icon looks like an open folder with an arrow pointing out of it. This option would allow the user to load a bad guy list version from a file. However, this is not supported in this version of GEM Lite Pocket. Therefore, the option is always disabled.

• Save Current List

The *Save Current List* icon looks like a blue floppy disk. Tapping this icon will save the current bad guy list. If it is a new list, the user will be prompted for a name for the new list.

• Copy data from current cell

The *Copy data from current cell* icon contains a picture depicting two pieces of paper, one overlaying the other, with writing on both. This option will copy the contents of the current cell into a buffer. The contents of the buffer can then be pasted when creating a new KMID value or editing an existing KMID value.

• Delete KMID

The *Delete KMID* icon contains a picture of a trash can. Upon selecting this option, the user will be presented with a confirmation panel. Tapping the *Yes* button will cause the application to delete the selected row. Tapping the *No* button will cancel the delete operation.

• KMID Grid

Below the icon bar is the KMID Grid. This is simply a data grid that displays each KMID value from a bad guy list in a separate row.

• Close Button

The Close button does as the user would expect. It closes the bad guy list panel.

8. Event Log

All of the tasks concerning the event log can be found by traversing the menu in the following order: **Menu -> GEM -> Event Log ->** <*desired task*>.

a. Archiving the Event Log



Archiving the event log can only be done if the startup process has been completed. In this case, choosing *Archive* as the *<desired task>* will display a confirmation panel asking whether or not to archive all events. For the purposes of this demo, tapping either *Yes* or *No* leads to the same outcome, which is the disposing of the panel.

b. Querying the Event Log

ate/Time Range	Date
Choose Start Date/Time	Year Month Day
No Date Entered	2006 🔺 🗸 February 🔽 17 🔺
Choose End Date/Time	Time
No Date Entered	Hour Min Sec
OK Cancel	
	OK

Querying the event log can only be done if the startup process has been completed. In the case that the application has been started, the user should choose *Query* as the *<desired*

task>. A new panel will be displayed to the user. The user must choose a start date/time and an end date/time span from which to query. Each of the aforementioned choices is made by choosing the appropriate button, labeled either '*Choose Start Date/Time*' or '*Choose End Date/Time*'. Tapping on either of these buttons will bring up another panel that allows the user to choose the desired date and time using dropdown and combo boxes. After selecting the desired date and time, the user should tap the '*OK*' button. The selected date and time will be displayed under its corresponding button. Once the user has chosen a start date/time and an end date/time, the '*OK*' button that was previously disabled will become enabled for the user to tap. Tapping the '*Cancel*' button will dispose of the panel and a query will not be made. For the purposes of this demo, tapping the '*OK*' button will always cause the application to display an alert saying that no records could be found.

c. Event Log Settings



The event log settings can be modified regardless of the startup state of the application. To do this, the user must choose *Settings* as the *<desired task>*. The event log settings panel will be displayed, which consists of a list of options with checkboxes. The user can use the checkboxes to determine which items can be displayed in the event log. The user must scroll down to the end of the list and tap *'Close'* when done. If the user made changes, he or she will be prompted to save them. Otherwise, the event log settings panel will close.