MODIFIED FOR CS2135

SCHEDULES A&B (Form 1040)

Department of the Treasury Internal Revenue Service (99)

Schedule A—Itemized Deductions

(Schedule B is on back)

► Attach to Form 1040. ► See Instructions for Schedules A and B (Form 1040).

OMB No. 1545-0074

2002

Attachment Sequence No. 07

Name(s) shown or	Your social security nu	Your social security number		
		1777777		
Medical		Caution. Do not include expenses reimbursed or paid by others.		
and	1	Medical and dental expenses (see page A-2)		
Dental	2	Enter amount from Form 1040, line 36 2		
Expenses	3	Multiply line 2 by 7.5% (.075)		
	4	Subtract line 3 from line 1. If line 3 is more than line 1, enter -0	4	
Taxes You	5	State and local income taxes		
Paid	6	Real estate taxes (see page A-2) 6		
(See	7	Personal property taxes		
page A-2.)	8	▶		
		8		
	9	Add lines 5 through 8	9	
Interest	10	Home mortgage interest and points reported to you on Form 1098		
You Paid	11			
	•			
		▶		
Note.		11		
Personal	12			
interest is	12	12		
not deductible.	13	Investment interest. Attach Form 4952 if required. (See		
deductible.	13	page A-3.)		
	14	Add lines 10 through 13	14	
Gifts to	15	Gifts by cash or check.		
Charity	13	Sitts by Cash of Check.		
If you made a	16	Other than by cash or check.		
gift and got a	10	other than by eash of check.		
benefit for it,	17	17		
see page A-4.	18	Add lines 15 through 17	18	
Casualty and		-		
Theft Losses	19		19	
Ich Evnoncos	20	Unreimbursed employee expenses—job travel, union		
Job Expenses and Most	20	dues, job education, etc.		
Other		dues, job eddedion, etc.		
Miscellaneous				
Deductions		20		
	21	Tax preparation fees		
(See	22	Other expenses—investment, safe deposit box, etc.		
page A-5 for	22	Other expenses—investment, sale deposit box, etc.		
expenses to		22		
deduct here.)	23	Add lines 20 through 22		
	24	Enter amount from Form 1040, line 36 24		
	25	Multiply line 24 by 20/ (02)		
	26	Subtract line 25 from line 23. If line 25 is more than line 23, enter -0	26	
Other	27			
Miscellaneous				
Deductions			27	
	20	Is Form 1040, line 24, over \$127,200 (over \$40,450 if married filling concentral 32)		1
Total Itemized	28	Is Form 1040, line 36, over \$137,300 (over \$68,650 if married filing separately)?		
Deductions		No. Your deduction is not limited. Add the amounts in the far right column for lines. A through 37. Also, enter this amount on Form 1040, line 39.	▶ 28	
Deductions		for lines 4 through 27. Also, enter this amount on Form 1040, line 38.		
		☐ Yes. Your deduction may be limited. See page A-6 for the amount to enter.		

Your social security number

	Schedule B—Interest and Ordinary Dividends
 1	List name of payer. If any interest is from a seller-financed mortgage and the

Sequence No. 08

(See page B-1
and the
instructions for
Form 1040,
line 8a.)

Part I **Interest**

Note. If you received a Form 1099-INT, Form 1099-OID, or substitute statement from a brokerage firm, list the firm's name as the payer and enter the total interest shown on that

2 3

List name of payer. If any interest is from a seller-financed mortgage and the		Amount	
buyer used the property as a personal residence, see page B-1 and list this interest first. Also, show that buyer's social security number and address ▶			
	,		
	'		
	2		
Add the amounts on line 1			
	3		
Subtract line 2 from line 2. Enter the recult here and an Form 1040 line 0.			
Subtract line 3 from line 2. Enter the result here and on Form 1040, line 8a ▶	4		

Part II **Ordinary Dividends**

(See page B-1 and the instructions for Form 1040, line 9.)

Note. If you received a Form 1099-DIV or substitute statement from a brokerage firm, list the firm's name as the payer and enter the ordinary dividends shown on that form.

name of payer. Include only ordinary dividends. If you received any capital		Amount	
gain distributions, see the instructions for Form 1040, line 13 ▶			
	5		
Add the amounts on line 5. Enter the total here and on Form 1040, line 9 . ►	6		
Add the dimedia of line of Lines the total here and of Form 1040, line 7.	U		

